

2023-2024 NATP Membership Application Form

STEP 1

Name (as listed in the PTIN system) _____
(First) (Middle) (Last)

Nickname _____ Date of birth _____ Customer ID _____

Email address (required) _____ PTIN# _____

Website _____ CFP®# _____

Company name _____ CTEC# _____

Mailing address _____ CPA# _____

City _____ State _____ Zip _____ EA# _____

Phone _____ Ext. _____ Mobile Landline

Text me news alerts & offers (if selected mobile)

If applicable ▼

Who recommended you to NATP? _____

Do you prepare tax returns? Yes No

Professional designation AFSP Attorney EA CFP® CPA CRTP Other

STEP 2

Membership Levels and Dues

Members must meet the Requirements of Membership, found at natptax.com/requirements. Printed publications will not be sent to individuals who reside in U.S. territories and outside of the U.S.

- Premium - \$725
- Professional - \$225
- Professional with *TheTaxBook* WebLibrary Plus - \$424
- Basic - \$110
- Associate Professional - \$185

- Selecting this membership authorizes NATP to automatically renew your membership every year with your credit card number listed below.
- All publications will be emailed.
- To qualify for this membership, there must be a Professional or Premium level member at your office.

Member name _____

New members pay an additional \$25 application fee.

Members are listed in NATP's online member directory. I understand and agree to the terms of the Membership Enrollment Form. By becoming an NATP member, I am agreeing to opt in to all NATP communications and updates.

Do not list me in NATP's online member directory

STEP 3

Payment Method: Check American Express Discover MasterCard VISA

Name (as it appears on credit card) _____

Credit card number _____ Exp. date _____ CVV _____
(3 or 4 digit code)

Credit card billing address _____ City _____ State _____ Zip _____

Check if billing address is the same as mailing address Save this card for future use

Signature _____

Payment must accompany application. NATP reserves the right to charge your credit card for errors or omissions that are made when submitting this form. When paying by check, if your check is dishonored or returned for any reason, you will be charged a processing fee of \$25.

NATP dues may be deducted as a business expense, but not as a charitable contribution. NATP estimates that 2% of your dues are not deductible because of NATP's lobbying activities on behalf of its members.